

Weinberg Capital Partners invests in Summa, a new group dedicated to accounting expertise

With this transaction, Weinberg Capital Partners completes the fourth investment of its LBO fund WCP#4, supporting the creation of a new player in the accounting, audit, and consulting market.

Summa was founded in 2025 following the merger of six independent firms, backed by its majority shareholder, Weinberg Capital Partners. The group is chaired by Christian Vaingnedroye, who initiated the project alongside two partners. Today, Summa brings together 150 professionals based in the Paris region.

Summa's ambition is to become a leading firm, supporting entrepreneurs from microbusinesses (TPEs) to mid-sized companies (ETIs), with a comprehensive range of financial, tax, labor, and legal services. In a market undergoing rapid consolidation, Summa is targeting €50 million in revenue through an ambitious external growth strategy.

The accounting sector, still largely made up of independent firms, is facing several key challenges: succession planning, talent acquisition, and the urgent need for digital transformation to keep pace with evolving industry practices. Summa's integrated model enables accounting professionals to pool investments, broaden their expertise, and maintain autonomy in managing client relationships and internal teams.

The implementation of synergies within the group, combined with the resources provided by Weinberg Capital Partners, represents a powerful growth driver. Several additional firms are already in discussions to join Summa, helping to expand the service offering and strengthen the group's regional footprint.

This investment aligns perfectly with the deployment strategy of our WCP#4 fund: a B2B services company, a primary transaction executed off-market, and significant potential for development through acquisitions.

Christian Vaingnedroye, Co-founder and President of Summa, comments: *"With Summa, our goal is to build a market leader capable of meeting the diverse needs of small and mid-sized companies, while offering accounting professionals greater autonomy and enhanced resources. We chose Weinberg Capital Partners for their deep experience in similar projects involving high acquisition velocity, integration challenges, digital transformation, and team structuring."*

Paul Cordahi, Senior Director at Weinberg Capital Partners, adds: *"We are delighted to announce this new investment. The accounting sector embodies the characteristics we seek: resilience, visibility, and a strong consolidation potential. Convinced by these fundamentals, we were looking for the right*

opportunity. Our meeting with Christian was decisive, and we are very pleased to take this first step together."

Weinberg Capital Partners

The right time – The right team

About Weinberg Capital Partners

Founded in 2005, Weinberg Capital Partners is an independent investment company historically active in buy-out capital, which expanded its field of intervention to real estate assets in 2008. In 2020, Weinberg Capital Partners added its capacity to invest in SMEs/mid-caps with a minority strategy focused on sustainable development issues, which offers extra-financial support known as impact, to better prepare companies for environmental and societal challenges. In 2023, Weinberg Capital Partners created a new fund, Eiréné, dedicated to the development of SMEs/mid-caps in the security and defense sector. In 2024, the company continued its growth in private equity with the launch of a co-investment fund, WCP Co-Invest.

With €1,8 billion of assets under management, Weinberg Capital Partners is a significant player in the mid-market equity segment in France.

Weinberg Capital Partners is a signatory of the PRI, a member of the International Climate Initiative and an active responsible investor.

★★★★★ with a score of 92/100 in the PRI Direct – Private Equity category.

★★★★☆ with a score of 87/100 in the PRI Direct – Real Estate category.

Weinberg Capital Partners supports Télémaque, an association for equal opportunities in education.

For more information: weinbergcapital.com.

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